COMPENSATION AND BENEFITS SURVEY RESULTS



| COMPENSATION | | | |
|--|-------------|--------------|-------------|
| TITLE CATEGORIES | MIN | MAX | AVERAGE |
| Marketing Assistant/Associate | \$24,000.00 | \$40,800.00 | \$30,160.00 |
| Office Administration | \$30,000.00 | \$75,000.00 | \$48,648.00 |
| Non-Registered Client Associate | \$34,212.00 | \$80,000.00 | \$53,917.71 |
| Registered Client Associate | \$46,611.36 | \$127,249.92 | \$71,803.71 |
| Relationship Manager/Operations [Management/Leadership Level] | \$50,000.00 | \$140,491.92 | \$85,639.48 |

| BENEFIT OFFERINGS | | | |
|---------------------|----------------|-----|--|
| BONUS | ACTIVELY OFFER | % | |
| Discretionary Bonus | 44 out of 107 | 42% | |
| TIME OFF FROM WORK | ACTIVELY OFFER | % | |
| Vacation | 20 out of 107 | 19% | |
| Sick | 21 out of 107 | 20% | |
| РТО | 28 out of 107 | 26% | |
| WELFARE BENEFITS | ACTIVELY OFFER | % | |
| Medical | 67 out of 107 | 63% | |
| Dental | 59 out of 107 | 55% | |
| Vision | 54 out of 107 | 51% | |
| Life | 40 out of 107 | 37% | |
| LTD | 40 out of 107 | 37% | |
| STD | 40 out of 107 | 37% | |
| RETIREMENT | ACTIVELY OFFER | % | |
| 401K | 89 out of 107 | 83% | |
| 401K with match | 71 out of 89 | 80% | |
| 401K without match | 18 out of 89 | 20% | |

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